

## Sources of Cut Flowers Supply to EU



All Cut Flowers Supply to EU

Cut foliage not included

### A) From Non-EU Countries

Value Euro x 1000

Source: AIPH

Exporting country	€ 2011	Rank	€ 2014	Rank	Change	€ 2015	Rank	Change
Kenya	348,594	1	389,302	1	12%	406,621	1	4.4%
Ecuador	138,413	2	182,732	2	32%	182,873	2	0.1%
Ethiopia	126,377	3	169,041	3	34%	174,859	3	3.4%
Colombia	106,786	4	119,139	4	12%	135,805	4	14%
Israel	76,889	5	40,406	5	-47%	40,531	5	0.3%
Uganda	23,811	6	25,714	6	8.0%	25,907	6	0.8%
Turkey	15,231	9	20,459	7	34%	22,134	7	8.2%
Zambia	16,654	8	16,042	9	-3.7%	16,624	8	3.6%
South Africa	14,351	10	16,419	8	14%	16,105	9	-1.9%
Thailand	19,539	7	15,062	10	-23%	14,604	10	-3.0%
Tanzania	8,152	12	8,016	11	-1.7%	6,648	11	-17%
Morocco	3,035	14	5,837	13	92%	6,477	12	11%
Zimbabwe	10,601	11	6,218	12	-41%	6,038	13	-2.9%
India	2,022	17	3,001	14	48%	3,699	14	23%
Ivory Coast	2,488	16	1,692	16	-32%	1,237	15	-27%
Costa Rica	2,046	18	1,549	17	-24%	1,176	16	-24%
Ghana	921	21	1,041	18	13%	954	17	-8.4%
Cameroon	964	20	767	19	-20%	751	18	-2.1%
Chile	694	2	428	22	-38%	635	19	48%
New Zealand	528	23	376	23	-29%	462	20	23%
Australia	498	25	264	28	-47%	401	21	52%
Malaysia	1,402	19	671	21	-52%	341	22	-49%
Serbia	132	29	279	27	111%	275	23	-1.4%
Mauritius	528	24	326	26	-38%	274	24	-16%
Ukraine	0		0			271	25	+++
Malawi	0		181	30	+++	197	26	8.8%
Singapore	0		0			191	27	+++
Philippines	92	34	128	31	39%	137	28	7.0%
Vietnam	0		113	32	+++	134	29	19%
Egypt	3,294	13	2,013	15	-39%	102	30	-95%
Brazil	153	28	102	34	-33%	95	31	-6.9%
China	81	37	61	38	-25%	82	32	34%
Guatemala	317	27	216	29	-32%	79	33	-63%
Japan	91	35	113	33	24%	79	34	-30%
USA	81	38	83	35	2.5%	69	35	-17%
Russian Federation	0		0			63	36	+++
Tunesia	124	30	24	40	-81%	58	37	142%
South Korea	0		24	41	+++	44	38	83%
Macedonia	0		63	37	+++	43	39	-32%
Switzerland	0		0			42	40	+++
Chinese Tapei	94	33	331	25	252%	34	41	-90%
Other countries	5,541		1,349		-76%	101		-93%
<b>Total to the EU</b>	<b>930,524</b>		<b>1,029,581</b>		<b>11%</b>	<b>1,067,252</b>		<b>3.7%</b>
To Norway & Switzerland	61,302		78,568		28%	95,561		22%

B) From EU Countries

Value Euro x 1000

Exporting country	€ 2011	Rank	€ 2014	Rank	Change	€ 2015	Rank	Change
Netherlands*	2,305,031	1	2,376,807	1	3.1%	2,529,193	1	6.4%
Belgium & Luxembur	46,442	2	89,371	2	92%	93,609	2	4.7%
Italy	44,624	3	40,162	3	-10%	37,327	3	-7.1%
Germany	27,417	4	37,139	4	35%	29,129	4	-22%
Spain	22,916	5	30,962	5	35%	18,281	5	-41%
United Kingdom	12,278	7	19,393	6	58%	17,303	6	-11%
Czech Republic	585	15	713	14	22%	10,195	7	1330%
Poland	7,077	9	10,291	7	45%	9,271	8	-10%
France	7,706	8	8,159	9	5.9%	8,931	9	9.5%
EU-Others	12,927	6	9,108	8	-30%	6,019	10	-34%
Denmark	3,881	10	2,699	10	-30%	5,554	11	106%
Austria	2,785	11	2,021	11	-27%	2,073	12	2.6%
Finland	651	14	1,272	12	95%	1,325	13	4.2%
Hungary	1,851	12	998	13	-46%	1,321	14	32%
Sweden	907	13	592	15	-35%	499	15	-16%
<b>Total to the EU</b>	<b>2,496,879</b>		<b>2,629,686</b>		<b>5.3%</b>	<b>2,770,022</b>		<b>5.3%</b>
To Norway & Switzerland	137,656		141,127		3%	221,021		57%

\* The Netherlands' export includes significant share of re-exported flowers, originated from other countries

**Notes:**

The total cut flower imports 2015 into the EU are available only in Value and not in Volume anymore (as also during most of the past years).

The total imports 2015 into the EU increased by 3.7% (38 million €) while in 2014 the increase was 4.1%, and in 2013 it was +1%. The percentage of 3.7% increase was nearly the same as the previous year, and considerably higher when compared to the two years before.

Import from Non-European countries

Imports 2015 from Non-European countries increased by 3.7%, compared to 2014. Still an increase, but quite a digressive increase if compared to many years before, when the growing percentages were always considerably higher.

In absolute amounts the additional imports from Non-EU countries was 38 million €.

In the ranking order not much changed during previous years, except of some minor changing positions between top ten countries. Of the top exporting countries only Ecuador did not further grow.

In absolute amounts Kenya was the biggest growing country. Ethiopia was also still growing, but more digressively than the past ten years. The increase in absolute value from Kenya was 17 million €, from Ethiopia 3 million € and from Colombia 16 million €. Other Non-EU-countries which have booked positive results and increased exports were: Turkey, Morocco, and India. Reasonably stabilised was the export situation from: Israel, Uganda, Thailand, Zimbabwe, Ghana, and Cameroon. Decreased imports into the EU from Non-EU-countries like: Tanzania, Ivory Coast, Costa Rica, Egypt and some minor other countries.

Import from EU-countries

Imports 2015 into the EU from the 27 EU-members increased by 5.3% compared to the year 2014.

Hardly any changes in the ranking order from the major countries.

In absolute money increases were noticed for the two major countries, the Netherlands and Belgium, both very important transit countries of re-exports of imported products.

The increase in absolute value was 141 million €. Quite a strong decrease of exports from Spain. Slight decreases from Italy, Germany, United Kingdom, EU-others, and Sweden.

Increases from: the Netherlands, Belgium and Luxemburg.

In general the 2015 figures can be called satisfactory.