

Sources of Cut Flowers Supply to EU



All Cut Flowers Supply to EU

Cut foliage not included

A) From Non-EU Countries

Value Euro x 1000

Source: AIPH

Exporting country	€ 2010	Rank	€ 2013	Rank	Change	€ 2014	Rank	Change
Kenya	328,133	1	358,372	1	9.2%	389,302	1	8.6%
Ecuador	131,392	2	145,901	3	11%	182,732	2	25%
Ethiopia	110,411	4	147,831	2	34%	169,041	3	14%
Colombia	114,473	3	111,229	4	-2.8%	119,139	4	7.1%
Israel	65,047	5	44,133	5	-32%	40,406	5	-8.4%
Uganda	22,715	6	28,079	6	24%	25,714	6	-8.4%
Turkey	15,211	11	17,712	8	16%	20,459	7	16%
South Africa	15,796	9	14,313	9	-9.4%	16,419	8	15%
Zambia	17,617	8	17,849	7	1.3%	16,042	9	-10%
Thailand	19,676	7	14,084	10	-28%	15,062	10	6.9%
Tanzania	8,847	12	8,707	11	-2%	8,016	11	-7.9%
Zimbabwe	15,688	10	6,416	12	-59%	6,218	12	-3.1%
Morocco	3,146	13	4,491	13	43%	5,837	13	30%
India	2,471	16	2,142	16	-13%	3,001	14	40%
Egypt	2,783	15	2,289	15	-18%	2,013	15	-12%
Ivory Coast	2,961	14	1,617	17	-45%	1,692	16	4.6%
Costa Rica	2,117	17	1,484	18	-30%	1,549	17	4.4%
Ghana	799	22	1,049	19	31%	1,041	18	-0.8%
Cameroon	865	20	736	21	-15%	767	19	4.2%
Peru	2,063	18	2,649	14	28%	739	20	-72%
Malaysia	1,362	19	923	20	-32%	671	21	-27%
Chile	846	21	257	26	-70%	428	22	67%
New Zealand	651	24	371	25	-43%	376	23	1.3%
Gaza & Jericho	332	29	694	22	109%	351	24	-49%
Chinese Taipei	0		51	39	+++	331	25	549%
Mauritius	574	25	384	24	-33%	325	26	-15%
Serbia	177	32	184	27	4.0%	279	27	52%
Australia	662	23	478	23	-28%	264	28	-45%
Guatemala	355	28	168	28	-53%	216	29	29%
Malawi	0		71	34	+++	181	30	155%
Philippines	0		141	29	+++	128	31	-9.2%
Vietnam	0		82	33	+++	113	32	38%
Japan	161	33	0		---	113	33	+++
Brazil	427	26	98	31	-77%	102	34	4.1%
USA	149	34	112	30	-25%	83	35	-26%
Suriname	0		61	36	+++	71	36	16%
Macedonia	0		66	35	+++	63	37	-4.5%
China	371	27	58	38	-84%	61	38	5.2%
Sri Lanka	216	31	0		---	31	39	+++
Tunesia	249	30	61	37	-76%	24	40	-61%
South Korea	0		0			24	41	+++
Other Countries	1,991		601		-70%	157		-74%
Total to the EU	890,083		935,943		5.2%	1,029,581		10%
To Norway & Switzerland	53,378		29,346		-45%	78,568		168%

B) From EU Countries

Value Euro x 1000

Exporting country	€ 2010	Rank	€ 2013	Rank	Change	€ 2014	Rank	Change
Netherlands*	2,240,494	1	2,352,241	1	5.0%	2,376,807	1	1.0%
Belgium & Luxembur	50,901	2	57,588	2	13%	89,371	2	55%
Italy	43,691	3	41,567	3	-4.9%	40,162	3	-3.4%
Germany	30,094	4	32,864	4	9.2%	37,139	4	13%
Spain	19,167	5	30,497	5	59%	30,962	5	1.5%
United Kingdom	11,999	6	18,017	6	50%	19,393	6	7.6%
Poland	6,187	9	10,551	8	71%	10,291	7	-2.5%
EU-Others	8,483	7	12,518	7	48%	9,108	8	-27%
France	7,907	8	10,064	9	27%	8,159	9	-19%
Denmark	2,052	11	5,993	10	192%	2,699	10	-55%
Austria	3,274	10	2,898	12	-11%	2,021	11	-30%
Finland	463	15	1,094	13	136%	1,272	12	16%
Hungary	1,626	13	721	14	-56%	998	13	38%
Czech Republic	1,937	12	4,881	11	152%	713	14	-85%
Sweden	992	14	715	15	-28%	592	15	-17%
Total to the EU	2,429,265		2,582,209		6.3%	2,629,686		1.8%
To Norway & Switzerland	129,846		116,628		-10%	141,127		21%

* The Netherlands' export includes significant share of re-exported flowers, originated from other countries

Notes:

The data on cut flower imports 2014 into the EU is available only in Value and not in Volume anymore (as also during most of the past years).

The total imports 2014 into the EU increased by 4% (141 million €) while in 2013 the increase was 0.1 %, and in 2012 it grew by 1.8 %. Thus, the 4% increase was considerably higher when compared to the past two years.

Import from Non-European countries

2014 Imports from Non-European countries increased by 10%, compared to 2013. For the first time since several years this can be called remarkably positive. In absolute amounts the imports growth from Non-EU countries was 93 million €, quite a bit higher than during the past years.

In the ranking order not much changed when compared to the previous years, except of changing positions between Ecuador and Ethiopia and changing positions between Turkey, South Africa and Zambia.

The top four exporting countries: Kenya, Ecuador, Ethiopia and Colombia showed quite an increase. Ethiopia's export is still growing, but in regressive percentages when compared to the past ten years, when the growth was always in double digit percentages.

The increase in absolute value from Kenya was 29 million €, from Ecuador it was 37 million €, from Ethiopia 22 million €, and from Colombia 8 million €.

Other Non-EU-countries which have booked positive results and increased exports were: Turkey, South Africa, Morocco and India.

Reasonably stabilised was the export situation from Thailand, Tanzania, Zimbabwe, Egypt, Ivory Coast, Costa Rica, Ghana, and Cameroon. Decreased imports from Non-EU-countries like Israel, Zambia, Peru and some smaller 'other countries'.

Import from EU-countries

2014 Imports into the EU from the 27 EU-members increased by 1.8% compared to the year 2013.

Hardly any changes in the ranking order from the major countries.

In absolute value increases were noticed for the two major countries the Netherlands and Belgium, both are important transit countries of re-exports of imported products.

The increase in absolute value was 47 million €.

Slight regression from Italy, France, EU-others, Denmark, Austria, Czech Republic and Sweden.

Increases as mentioned from the Netherlands and Belgium & Luxemburg.

In general the 2014 figures can be called reasonable.