

Sources of Cut Flowers Supply to EU



All Cut Flowers Supply to EU

Cut foliage not included

A) From Non-EU Countries

Value Euro x 1000

Source: AIPH

Exporting country	€2009	Rank	€2012	Rank	Change	€2013	Rank	Change
Kenya	328,858	1	367,173	1	12%	358,372	1	-2.4%
Ethiopia	90,313	4	141,355	3	57%	147,831	2	4.6%
Ecuador	120,649	2	149,408	2	24%	145,901	3	-2.3%
Colombia	109,012	3	114,699	4	5.2%	111,229	4	-3.0%
Israel	63,535	5	47,615	5	-25%	44,133	5	-7.3%
Uganda	25,117	6	25,814	6	2.8%	28,079	6	8.8%
Zambia	16,772	8	19,959	7	19%	17,849	7	-11%
Turkey	12,722	11	18,738	8	47%	17,712	8	-5.5%
South Africa	14,096	10	14,152	10	0.4%	14,313	9	1.1%
Thailand	20,148	7	16,646	9	-17%	14,084	10	-15%
Tanzania	10,417	12	7,671	12	-26%	8,707	11	14%
Zimbabwe	14,971	9	9,027	11	-40%	6,416	12	-29%
Morocco	3,145	13	3,059	14	-2.7%	4,491	13	47%
Peru	2,235	17	2,678	16	20%	2,649	14	-1.1%
Egypt	2,303	16	3,402	13	48%	2,289	15	-33%
India	1,789	18	1,742	19	-2.6%	2,142	16	23%
Ivory Coast	2,623	14	1,986	18	-24%	1,617	17	-19%
Costa Rica	2,344	15	2,945	15	26%	1,484	18	-50%
Ghana	671	26	1,114	21	66%	1,049	19	-6%
Malaysia	1,449	19	1,327	20	-8.4%	923	20	-30%
Cameroon	935	21	761	22	-19%	736	21	-3.3%
Gaza & Jericho	0		2,301	17	+++	694	22	-70%
Australia	851	22	435	24	-49%	478	23	10%
Mauritius	678	25	408	25	-40%	384	24	-5.9%
New Zealand	712	24	188	30	-74%	371	25	97%
Chile	1,066	20	493	23	-54%	257	26	-48%
Serbia	0		207	28	+++	184	27	-11%
Guatemala	304	30	245	27	-19%	168	28	-31%
Philippines	0		113	33	+++	141	29	25%
USA	243	31	126	31	-48%	112	30	-11%
Brazil	836	23	0		---	98	31	+++
Mexico	413	28	196	29	-53%	93	32	-53%
Vietnam	0		0			82	33	+++
Malawi	0		78	37	+++	71	34	-9.0%
Macedonia	0		71	38	+++	66	35	-7.0%
Suriname	0		85	34	+++	61	36	-28%
Tunesia	0		0			61	37	+++
China	351	29	123	32	-65%	58	38	-53%
Chinese Taipei	614	27	82	35	-87%	51	39	-38%
Other Countries	1,656		1,781		7.5%	507		-72%
Total to the EU	851,827		958,003		12%	935,943		-2.3%
To Norway & Switzerland	46,901		57,459		23%	74,181		29%

B) From EU Countries

Value Euro x 1000

Exporting country	€2009	Rank	€2012	Rank	Change	€2013	Rank	Change
Netherlands*	2,023,877	1	2,335,685	1	15%	2,352,241	1	0.7%
Belgium & Luxemburg	50,469	2	48,408	2	-4.1%	57,588	2	19%
Italy	39,313	3	40,601	3	3.3%	41,567	3	2.4%
Germany	30,639	4	27,311	4	-11%	32,864	4	20%
Spain	18,825	5	20,196	6	7.3%	30,497	5	51%
United Kingdom	12,796	6	21,637	5	69%	18,017	6	-17%
EU-Others	7,456	7	9,065	7	22%	12,518	7	38%
Poland	6,985	8	6,001	9	-14%	10,551	8	76%
France	6,525	9	8,274	8	27%	10,064	9	22%
Denmark	1,429	12	1,942	11	36%	5,993	10	209%
Czech Republic	1,471	11	509	15	-65%	4,881	11	859%
Austria	3,283	10	3,294	10	0.3%	2,898	12	-12%
Finland	185	15	659	14	256%	1,094	13	66%
Hungary	951	14	1,909	12	101%	721	14	-62%
Sweden	1,057	13	1,333	13	26%	715	15	-46%
Other EU Countries	0		0			0		
Total to the EU	2,205,261		2,526,824		15%	2,582,209		2.2%
To Norway & Switzerland	122,311		87,398		-29%	143,832		65%

* The Netherlands' export includes significant share of re-exported flowers, originated from other countries

Notes:

The data on 2013 cut flower imports into the EU is available only in Value and not in Volume anymore (as also during most of the past years).

The total imports 2013 into the EU increased by 0.1 % (33 million Euros) while in 2012 the increase was 1.6 %, and in 2011 it was an increase of 3.2%, all considerably lower percentages when compared to many years before.

Import from Non-European countries

Imports from Non-European countries decreased in 2013 by 2.3%, compared to 2012. For the first time since many years a regression; and this can be called remarkable. In absolute amounts the import decrease was 23 million Euros, never seen during the past 10 - 20 years.

Of the top four exporting countries only Ethiopia showed a growth. However also a smaller increase than during the past 10 years. Ethiopia's export is still growing, but in digressive percentages. The increase in absolute value from Ethiopia last year was 6 million Euros only. In the ranking order Ethiopia has become number two from Africa, but also from the world, for the first time in history. Kenya remained the absolute number one and that will not be easy to be beaten. Other Non-EU-countries which have booked positive results and increased exports were: Uganda, Morocco, India and Ghana, the latter one a very newcomer. Reasonably stabilised was the export situation from: Ecuador, Colombia, Turkey, South Africa, Tanzania, Peru and Egypt. Decreased imports into the EU from Non-EU-countries like: Israel, Zambia, Zimbabwe, Thailand, Ivory Coast, Malaysia and Chile.

Import from EU-countries

Imports into the EU from the 27 EU-members increased in 2013 by 2.2% compared to 2012. Hardly any changes in the ranking order from the major countries. Even the increase from the Netherlands, by far the biggest (in absolute figures) exporting country was very low and much lower than in many previous years. The increase in absolute value was 17 million Euros. Slight decreases from United Kingdom, Hungary and Sweden. Increases from: Belgium & Luxemburg, Germany, Spain, and EU-Others. In general the 2013 figures can be called reasonably stagnant.