

Sources of Carnations Supply to EU

A. in Value

Value in Thousands Euros

Source: AIPH

From Non-EU Countries

€

€

€

Country of origin	2008	Rank	2011	Rank	Change	2012	Rank	Change
Colombia	76,371	1	60,388	1	-21%	64,572	1	6.9%
Kenya	30,857	2	21,728	2	-30%	23,333	2	7.4%
Turkey	8,201	3	14,571	3	78%	17,793	3	22%
Egypt	1,046	6	2,894	6	177%	3,207	4	11%
Morocco	2,618	4	2,952	5	13%	2,913	5	-1.3%
Ecuador	2,426	5	2,481	7	2.3%	2,382	6	-4.0%
Ethiopia	673	7	1,329	8		2,098	7	58%
Gaza & Jericho	371	8	477	9	29%	1,261	8	164%
Tanzania	0		91	10	+++	253	9	178%
Israel	301	9	5,744	4	1808%	198	10	-97%
Mexico	0		0			72	11	+++
Zimbabwe	0		0			6	12	+++
Sri Lanka	0		0			2	13	+++
Thailand	16	10	0			2	14	+++
Other Countries	121		61		-50%	455		646%
Total to the EU	123,001		112,715		-8.4%	118,093		4.8%
To Switzerland & Norway	1,289		1,674		30%	2,027		21%

From EU Countries

€

€

€

Country of origin	2008	Rank	2011	Rank	Change	2012	Rank	Change
Netherlands*	59,665	1	70,746	1	19%	78,529	1	11%
Spain	11,677	2	10,177	2	-13%	7,748	2	-24%
Italy	6,924	3	5,192	3	-25%	5,933	3	14%
United Kingdom	2,045	5	1,604	6	-22%	2,545	4	59%
EU-Others	3,488	4	2,361	4	-32%	1,855	5	-21%
Germany	1,904	6	2,068	5	8.6%	821	6	-60%
Belgium/Luxemburg	486	7	951	8	96%	574	7	-40%
Finland	89	11	156	9	75%	439	8	181%
Sweden	99	10	111	10	12%	209	9	88%
Czech Republic	126	8	61	12	-52%	83	10	36%
France	57	12	49	13	-14%	63	11	29%
Hungary	0		77	11	+++	51	12	-34%
Austria	101	9	28	14	-72%	28	13	0.0%
Poland	16	14	17	15	6.3%	22	14	29%
Denmark	24	13	1,131	7	4613%	16	15	-99%
Other Countries	0		0			0		
Total to the EU	86,668		94,927		9.5%	98,916		4.2%
To Switzerland & Norway	3,603		3,304		-8.3%	3,351		1.4%

* The Netherlands' export includes significant share of re-exported carnations originated from other countries

Carnations Supply to EU (cont.)

B. in Unit Quantity

Quant. in Thousand Stems

From Non-EU Countries

Country of origin	2008	Rank	2011	Rank	Change	2012	Rank	Change
Colombia	535,061	1	390,409	1	-27%	374,037	1	-4.2%
Turkey	102,945	3	211,469	3	105%	239,282	2	13%
Kenya	291,819	2	230,858	2	-21%	233,989	3	1.4%
Morocco	28,836	4	30,459	4	5.6%	28,296	4	-7.1%
Egypt	12,156	6	28,383	5	133%	28,214	5	-0.6%
Ethiopia	7,174	7	13,819	8	93%	19,076	6	38%
Ecuador	19,098	5	17,428	7	-8.7%	16,367	7	-6.1%
Gaza & Jericho	4,945	8	8,551	9	+++	9,127	8	6.7%
Israel	3,495	9	23,473	6	572%	2,347	9	-90%
Tanzania	0		795	10	+++	2,165	10	172%
Mexico	0		0			322	11	+++
Zimbabwe	0		0			54	12	+++
Sri Lanka	0		0			13	13	+++
Thailand	75	14	0		-100%	11	14	+++
Other countries	1,391		741		-47%	1		-100%
Total to the EU	1,006,994		956,384		-5.0%	953,299		-0.3%
To Norway	0		5,641		+++	7,512		33%

From EU Countries

Quant. in Thousand Stems

Country of origin	2008	Rank	2011	Rank	Change	2012	Rank	Change
Netherlands*	276,603	1	370,268	1	34%	398,789	1	7.7%
Spain	86,601	2	112,294	2	30%	62,395	2	-44%
Italy	46,781	3	29,339	3	-37%	32,985	3	12%
EU-Others	19,991	4	24,459	4	22%	17,703	4	-28%
United Kingdom	10,441	5	6,115	6	-41%	6,534	5	6.9%
Belgium/Luxemburg	2,578	7	4,133	7	60%	3,269	6	-21%
Germany	9,462	6	6,241	5	-34%	2,524	7	-60%
Finland	499	8	827	9	66%	2,194	8	165%
Sweden	298	12	397	11	33%	682	9	72%
Czech Republic	461	9	272	12	-41%	355	10	31%
France	393	10	168	13	-57%	305	11	82%
Hungary	0		556	10	+++	285	12	-49%
Poland	39	14	126	14	223%	191	13	52%
Austria	337	11	77	15	-77%	59	14	-23%
Denmark	45	13	2,053	8	4462%	16	15	-99%
Other Countries	0		0			0		
Total to the EU	453,665		557,325		23%	528,286		-5.2%
To Norway	0		6,049		+++	5,556		-8.2%

* The Netherlands' export includes significant share of re-exported carnations, originated from other countries



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Notes:

Import in Value:

Carnations, in the past one of the top products, has become a much smaller product nowadays. Most of the beginning production nations in the period of 1960 – 1990 started their floricultural experience with carnations; it was a product with relatively low investment, and of rather quick production. Also relatively easier to learn about the product and the production. The same with investment costs of greenhouses, plastic tunnels or not at all, because it is a product that might be cultivated outdoors. It could be learned in the past that the products had become an interesting and economical product for a certain country. Today serious carnation production is done in only but a few countries worldwide, while the major exporting countries are: Colombia, the Netherlands, Kenya, Turkey, and Spain. Some countries, either starting or longer time existing can be called second league countries, such as: Morocco, Ethiopia, Egypt, Ecuador, Italy and Palestinian Authority.

Import in Units/Stems

In the survey of per volume/quantities not much difference is noticed when compared to the value surveys. The same picture, with the same leading nations worldwide. The oldest figures available do show that in pieces the supplied quantities 2012 have decreased with some 50 % when compared to 2007.



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